CCH Axcess™ Tax
2013-2.0 Release Notes

January 2014

Contact and Support Information

Product and account information can be accessed by visiting Customer Support online at Support.CCH.com/Axcess. In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: Release Notes

Visit the Application Status Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to find Support calendars, as well as options to enter Web tickets for assistance.

Technology Updates

Electronic Filing

Electronic filing of Individual, Corporation, S Corporation, Partnership and Employee Benefit Plan returns is available with this release. Returns can be uploaded and released, and will be transmitted to the IRS on the following dates:

- Employee Benefit Plan - Monday, January 6, 2013
- Corporation, S Corporation, Partnership - Monday, January 13, 2014
- Individual - Friday, January 31, 2014

The following federal and state products are approved and available on this release:

Individual

Federal, Georgia, Idaho, Indiana, Iowa, Kentucky, Maine, Maryland, Montana, New Jersey, New York IT-204-LL, North Carolina, Rhode Island, Virginia

Corporation

Federal, Federal 7004, Arkansas, Colorado, Connecticut, Florida, Idaho, Maryland, Maine, Minnesota, Missouri, New York IT-204-LL, North Dakota, Oklahoma, Oregon, Pennsylvania, Virginia

> **Note**: Consolidated electronic filing will be available on Release 2013-2.1 scheduled for Sunday, January 12, 2014.

S Corporation

Federal, Federal 7004, Arkansas, Colorado, Connecticut, Florida, Iowa, Idaho, Maryland, Maine, Minnesota, Missouri, New York IT-204-LL, North Dakota, Oklahoma, Oregon

Partnership

Federal, Federal 7004, Colorado, Connecticut, Iowa, Idaho, Maine, Minnesota, New York IT-204-LL, West Virginia

Employee Benefit Plan

Federal

Tax Product Updates

Individual (1040) Product Updates

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Federal

Form 8959. The following updates have been made for Form 8959:

- An entry of "1" on Wages and Salaries > IRS W-2 > Box 14 code will cause the related amount to flow to Form 8959, Line 14.
- An entry of "2," "3," "4," or "5" on Wages and Salaries > IRS W-2 > Box 14 code will cause the related amount to flow to Form 8959, Line 23.
- Wages and Salaries > IRS W-2 > Medicare tax withheld will include the 0.9% additional Medicare tax on wages paid in excess of $200,000.
- Form 8959 will not print in the accountant and client copies when not required in the government copy of the return.

Tuition Statement. When opening a return created from a roll forward, filer information will appear on Tuition Statement > IRS 1098-T.

Partnership (1065) Product Updates

Kansas

Form K-40 Composite Tax Return tax rates and standard deduction amounts are updated.

S Corporation (1120S) Product Updates

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Consolidated

Consolidated - Line 39 for R&D costs and Line 40 for Section 118 exclusion have been added to Worksheet > Consolidated > 6-Schedule M-3, Part III, Expense/Deductions Adjustments.

Estate & Gift (706/709) Product Updates

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Federal

The schedule code prints on the schedule code line on the double-expand form from Schedules A through I.